



LITHUANIAN SECURITIES COMMISSION

**Certificate of Approval of a Prospectus
in accordance with the Law on Securities Market of the Republic of Lithuania
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:
FINANCIAL SUPERVISION AUTHORITY (ESTONIA)

FROM:
Lithuanian Securities Commission

We hereby certify that the Share Prospectus detailed below has been drawn up in accordance with the Law on Securities of the Republic of Lithuania transposing Directive 2003/71/EC and was approved by us on 23 December 2009.

Name of Issuer:
AB City Service

Registered Office/Seat:
Vilnius, Lithuania

References to the annexes of Commission Regulation (EC) No 809/2004 according to which the Prospectus was drawn up:
Annex I and Annex III

Type of Securities:
12 500 000 ordinary registered shares

Guarantor (if any):
Not applicable

Attachments:

- 1) Certificate of approval;
- 2) Prospectus approved (English);
- 3) Translations of Summary (Estonian, Lithuanian);

